



REBUILDING UKRAINE

with the private sector

International Investment Fair

Agenda

Date: September 29, 2022

Introductory session (90 min)

Topics for discussion:

- current state of Ukraine's economy and development forecasts
- promoting the stability of the investment market (participation of private sector in recovery of Ukraine, insurance of private investments, blended financing, regulatory policy, state support)
- investors' view of their role and participation in recovery of Ukraine

Speakers:

Rostyslav Shurma, Deputy Head, Office of the President of Ukraine

Oleh Nemchinov, Minister, Cabinet of Ministers of Ukraine

John W.H. Denton, Secretary General, International Chamber of Commerce

I. Agro Processing and food products (75 min)

Prior to Russia's full-scale military aggression against Ukraine, almost 20% of the employed population worked in agriculture, and share of the sector in Ukraine's GDP accounted for 11%. A stable agricultural sector of Ukraine is instrumental for ensuring global food security. In 2021, Ukraine ranked fifth among the world exporters of wheat and occupied fourth position in corn exports. The country was the world's number three exporter of rapeseed.

The military aggression pointed to the most vulnerable aspect of the agricultural sector of Ukraine – lack of logistics diversification. Over 70% of all Ukrainian export cargo passed through the sea ports. The blockade of sea ports affected income of domestic agricultural producers, export earnings of the country and prices on global food markets.

One of the solutions to this problem would be processing of raw materials on the territory of Ukraine. To this end, projects in such areas as grain agro-processing, production of meat and dairy products, production of corn processing products will be showcased within the event.

Presentation of sectoral research and investment projects:

- grain processing
- meat food products and dairy complex

- production of organic products (satisfying demand in the EU)
- means of protection and development of agricultural products, product certification

Speakers:

Yevheny Sadovy, Director of Agricultural Processing, Astarta-Kyiv

Project presentation – TBD

Serhiy Krolevets, Owner, Eridon Group

Lysine Processing Plant – project presentation

The project is aimed at developing a unique biotechnological enterprise with no analogues in Ukraine that will focus on producing feed additives, gluten, starch, GFS, etc.

Implementation of the project envisages investment of \$ 128 mln and creation of 450 new jobs to boost the development of the Kyiv region.

Cattle Growing and Slaughter House – project presentation

The project envisages a vertically integrated business model with 20 000 premium genetics herds and a modern highly-technological processing facility that will provide marble meat ready for export. Total amount of investments – \$ 44 mln.

Borys Shestopalov, Co-founder, U PARKS, shareholder, HD-Group, GFS GROUP

Agroprocessing Industrial Park – project presentation

The project provides for creation of 3+ specialized industrial techno parks near Lviv, Ivano-Frankivsk and Vinnytsia to be equipped with breakthrough technologies in agri food industry. Total amount of investments – \$ 300 – 1000 mln.

II. Transport and Logistics (75 min)

Advanced logistics and transportation systems determine the level of economic development of the country. Despite the difficulties faced by the transportation and logistics sector of Ukraine as a result of the full-scale invasion of Russia, in July 2022 the EU included Ukrainian logistics routes to the Trans-European Transport Network. This will enhance development of multimodal transportation, reduce logistics costs, and foster attraction of European investments aimed at modernizing the sector. Development of innovative logistics centers is crucial for the efficient operation of logistics and transport systems of Ukraine. Therefore, relevant projects will be presented during the event.

Presentation of sectoral research and investment projects:

- restoration of logistics capacities to meet the needs of trade and production
- development of logistics hubs near borders and large airports
- automation in the logistics industry
- development of land logistics partnership with EU countries
- mining of lithium

Speakers:

Dr. Andrii Dligach, CEO, Advanter Group, Co-founder, Center for Economic Recovery

Logistics Hubs – project presentation

The project envisages construction of 700 000 m² of A-class warehouse complexes, equipped with new technological equipment near Kyiv, Lviv, Dnipro and Odesa, designed to address the lack of high-quality warehouses in Ukraine caused by the war.

Total amount of investments – \$ 450 mln.

Larysa Melnychuk, Chief Investment Officer, Zammler Ukraine

A-class Logistics Complex – project presentation

A-class Logistics Complex project aimed at adhering to rebuilding Ukraine's logistics services and the transition to 4PL within the next 5-10 years. Total amount of investments – \$ 34 mln.

Mykhailo Zhernov, Non-executive Director, European Lithium Public Company

Mining and Production of Lithium Batteries – project presentation

The project provides for integrating Ukrainian lithium deposits into the European lithium industry. The company will share the main exploration and feasibility study steps to be taken before the project is ready for major investments.

III. Production of building materials (75 min)

As of August 2022, the amount of direct damage to Ukraine's infrastructure due to the war accounts for \$ 113.5 bln. More than 130,000 residential buildings, 511 administrative buildings, and 311 bridges were damaged or completely destroyed.

The post-war reconstruction of Ukraine will significantly increase the demand for building materials. Taking into account the needs for infrastructure reconstruction and the existing problem of energy efficiency of the housing stock of Ukraine, prospects of attracting investments in the production of building materials industry will be highlighted during the forum. Construction industry and production of building materials in the post-war period is expected to become one of the key drivers of economic growth in Ukraine.

Presentation of sectoral research and investment projects:

- reconstruction of Ukraine with domestically produced materials
- modern technologies in the production of building materials

Speaker:

Mike Stenson, Head of Innovation, Kingspan Group

Building Technology Campus – project presentation

The global leader in advanced insulation and energy-efficient building solutions completed its exit from the Russian market and is ready to relocate businesses to Ukraine. Kingspan Group is inclined to develop a new Building Technology Campus in Ukraine within the next five years and create 600+ jobs. Total amount of investments – € 200 mln.

IV. Autumn 2022: the top-5 privatization opportunities (duration -TBD)

Starting from September 2022, small privatization resumed in Ukraine offering opportunities of asset privatization worth up to UAH 250 million (under simplified procedures for the implementation of the country's economic reconstruction strategy). The main advantage of privatization is more efficient asset management due to the transition to a private owner. The goal of small privatization is to attract entrepreneurs who can quickly restore or modernize production facilities, in particular export-oriented, create new jobs and establish effective operational activities.

Speaker:

Olha Batova, First Deputy Chairman, State Property Fund of Ukraine

Project presentations – TBD